



Date: July 7, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Kusumgar Limited (the “Company”, and such initial public offering, the “Offer”)

The IPO Committee of the Company in their meeting held on July 7, 2026, in consultation with Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited (collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**”) have finalized allocation of 46,28,877 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 419 per Equity Share (including share premium of ₹ 418 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	2,21,620	4.79%	419	9,28,58,780
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	2,77,025	5.98%	419	11,60,73,475
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	2,77,025	5.98%	419	11,60,73,475
4	SBI COMMA FUND	2,68,520	5.80%	419	11,25,09,880
5	SBI CONSUMPTION OPPORTUNITIES FUND	2,68,485	5.80%	419	11,24,95,215

Kusumgar Limited

T: +91 22 6112 5100
E: info@kusumgar.com W: www.kusumgar.com
CIN: U65990MH1990PLC056871
GSTIN: 24AAACK2030M1ZV

Head office: 101, Manjushree, VM Road, JVPD Vile Parle (W), Mumbai 400 056, India
Factory 1: Plot no 1808/1809, Phase III, UU Road, GIDC Vapi, Gujarat 396 195, India
Factory 2: Plot no 10/11, Fairdeal Textile Park, Mahuvej, Surat, Gujarat 394 125, India
Factory 3: Block no 172, Nr. Shalon Textile Park, Kothwa, Surat, Gujarat 394 110, India
Factory 4: Block no 602, Fairdeal Textile Park, Mahuej, Surat, Gujarat 394 125, India



6	WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND	68,950	1.49%	419	2,88,90,050
7	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	4,08,380	8.82%	419	17,11,11,220
8	BLACKROCK GLOBAL FUNDS - INDIA FUND	4,77,330	10.31%	419	20,00,01,270
9	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	4,77,330	10.31%	419	20,00,01,270
10	ICICI PRUDENTIAL ELSS TAX SAVER FUND	1,22,010	2.64%	419	5,11,22,190
11	ISIF EQUITY LONG-SHORT FUND	1,22,025	2.64%	419	5,11,28,475
12	ISIF HYBRID LONG - SHORT FUND	1,22,010	2.64%	419	5,11,22,190
13	INDIA ACORN FUND LTD	2,38,665	5.16%	419	10,00,00,635
14	MIRAE ASSET INFRASTRUCTURE FUND	1,19,315	2.58%	419	4,99,92,985
15	MIRAE ASSET MULTI ASSET ALLOCATION FUND	1,19,350	2.58%	419	5,00,07,650
16	MOTILAL OSWAL DYNAMIC FUND	2,38,665	5.16%	419	10,00,00,635
17	BANDHAN SMALL CAP FUND	2,14,795	4.64%	419	8,99,99,105
18	BANDHAN INNOVATION FUND	23,870	0.52%	419	1,00,01,530
19	AXIS MAX LIFE INSURANCE LIMITED	1,79,725	3.88%	419	7,53,04,775
20	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,29,022	2.79%	419	5,40,60,218
21	TATA FLEXI CAP FUND	1,27,920	2.76%	419	5,35,98,480
22	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	43,890	0.95%	419	1,83,89,910

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23	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	82,950	1.79%	419	3,47,56,050
	Total	46,28,877	100.00		1,93,94,99,463

Out of the total allocation of 46,28,877 Equity Shares to the Anchor Investors, 31,26,805 Equity Shares (i.e. 67.55 % of the total allocation to Anchor Investors) were allocated to 9 domestic mutual fund, which have applied through a total of 18 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds:

Sr. No.	Name of Schemes	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	2,21,620	4.79%	419	9,28,58,780
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3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	2,77,025	5.98%	419	11,60,73,475
4	SBI COMMA FUND	2,68,520	5.80%	419	11,25,09,880
5	SBI CONSUMPTION OPPORTUNITIES FUND	2,68,485	5.80%	419	11,24,95,215
6	WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND	68,950	1.49%	419	2,88,90,050
7	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	4,08,380	8.82%	419	17,11,11,220
8	ICICI PRUDENTIAL ELSS TAX SAVER FUND	1,22,010	2.64%	419	5,11,22,190
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12	MIRAE ASSET MULTI ASSET ALLOCATION FUND	1,19,350	2.58%	419	5,00,07,650
13	MOTILAL OSWAL DYNAMIC FUND	2,38,665	5.16%	419	10,00,00,635
14	BANDHAN SMALL CAP FUND	2,14,795	4.64%	419	8,99,99,105
15	BANDHAN INNOVATION FUND	23,870	0.52%	419	1,00,01,530
16	TATA FLEXI CAP FUND	1,27,920	2.76%	419	5,35,98,480
17	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVINGS FUND	43,890	0.95%	419	1,83,89,910
18	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	82,950	1.79%	419	3,47,56,050
	Total	31,26,805			131,01,31,295

Out of the total allocation of 46,28,877 Equity Shares to the Anchor Investors, 3,08,747 Equity Shares (i.e. 6.67% of the total allocation to Anchor Investors) were allocated to 2 Life Insurance Companies, details of which are as provided below

Sr. No.	Name of Life Insurance Company	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	AXIS MAX LIFE INSURANCE LIMITED	1,79,725	3.88%	419	7,53,04,775
2	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,29,022	2.79%	419	5,40,60,218
	Total	3,08,747			12,93,64,993

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.



Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 1, 2026 read with the price band ad cum corrigendum to the red herring prospectus dated July 2, 2026 and addendum to the red herring prospectus dated July 4, 2026 (the "RHP"), filed with the Registrar of Companies, Mumbai-I at Mumbai

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Kusumgar Limited

Authorised Signatory

Name: Devanand Parshottam Mojidra

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Kusumgar Limited