



INDO-MIM Limited (formerly known as INDO-MIM Private Limited)

#45(P), KIADB Industrial Area, Hoskote, Bangalore 562 114. (CIN U28110KA1996PLC137499)

Phone: +91-080-22048800/ FAX: +91-080-27971624 / Website: www.indo-mim.com

Date: July 22, 2026

To,

General Manager
Department of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001,
Maharashtra, India

Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai - 400051
Maharashtra, India

Sub: Initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares” and such offering, the “Offer”) of INDO-MIM Limited (“Company”)

Dear Sir / Madam,

The IPO Committee of the Board of Directors of the Company at its meeting held on July 22, 2026, in consultation with the book running lead managers to the Offer, namely, HDFC Bank Limited, Axis Capital Limited, ICICI Securities Limited, Kotak Mahindra Capital Company Limited, and SBI Capital Markets Limited (together, “**Book Running Lead Managers**”), has finalized allocation of 2,35,25,656 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹485 per Equity Share (including share premium of ₹ 484 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	No of Equity shares Allocated as a % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL MANUFACTURING FUND	9,48,420	4.03%	485	45,99,83,700.00
2	ISIF HYBRID LONG-SHORT FUND	1,75,260	0.74%	485	8,50,01,100.00
3	ICICI PRUDENTIAL BALANCED HYBRID FUND	41,250	0.18%	485	2,00,06,250.00
4	ICICI PRUDENTIAL QUANT FUND	41,250	0.18%	485	2,00,06,250.00
5	ISIF EQUITY LONG SHORT FUND	30,930	0.13%	485	1,50,01,050.00
6	HDFC MUTUAL FUND -HDFC DEFENCE FUND	2,92,110	1.24%	485	14,16,73,350.00
7	HDFC MUTUAL FUND -HDFC MULTI CAP FUND	2,74,890	1.17%	485	13,33,21,650.00
8	HDFC MUTUAL FUND -HDFC CHILDRENS FUND	2,74,890	1.17%	485	13,33,21,650.00
9	HDFC MUTUAL FUND -HDFC INNOVATION FUND	1,20,300	0.51%	485	5,83,45,500.00
10	HDFC MUTUAL FUND -HDFC MANUFACTURING FUND	1,20,300	0.51%	485	5,83,45,500.00
11	HDFC MUTUAL FUND -HDFC BUSINESS CYCLE FUND	1,03,080	0.44%	485	4,99,93,800.00
12	HDFC MUTUAL FUND -HDFC MNC FUND	51,540	0.22%	485	2,49,96,900.00
13	SBI MNC FUND	4,12,380	1.75%	485	20,00,04,300.00
14	SBI INFRASTRUCTURE FUND	3,91,740	1.67%	485	18,99,93,900.00
15	SBI QUALITY FUND	3,91,740	1.67%	485	18,99,93,900.00



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16	SBI CHILDREN'S FUND - SAVINGS PLAN	41,250	0.18%	485	2,00,06,250.00
17	KOTAK CONTRA FUND	2,06,190	0.88%	485	10,00,02,150.00
18	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	2,06,190	0.88%	485	10,00,02,150.00
19	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	2,06,190	0.88%	485	10,00,02,150.00
20	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TRANSPORTATION & LOGISTICS FUND	2,06,190	0.88%	485	10,00,02,150.00
21	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MNC FUND	2,06,190	0.88%	485	10,00,02,150.00
22	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	2,06,160	0.88%	485	9,99,87,600.00
23	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE FLEXI CAP FUND	4,12,380	1.75%	485	20,00,04,300.00
24	ADITYA BIRLA SUN LIFE MUTUAL FUND-ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	4,12,380	1.75%	485	20,00,04,300.00
25	ADITYA BIRLA SUN LIFE MUTUAL FUND-ADITYA BIRLA SUN LIFE MIDCAP FUND	3,71,130	1.58%	485	17,99,98,050.00
26	ADITYA BIRLA SUN LIFE MUTUAL FUND-APEX HYBRID LONG SHORT FUND	41,220	0.18%	485	1,99,91,700.00
27	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	10,30,920	4.38%	485	49,99,96,200.00
28	WHITEOAK CAPITAL INDIA OPPORTUNITIES FUND	2,06,190	0.88%	485	10,00,02,150.00
29	360 ONE FLEXICAP FUND	7,21,650	3.07%	485	35,00,00,250.00
30	360 ONE MULTI-STAGE DEFENCE & SPACE FUND	4,12,350	1.75%	485	19,99,89,750.00
31	DYNASIF EQUITY EX-TOP 100 LONG-SHORT FUND	1,03,110	0.44%	485	5,00,08,350.00
32	ARANDA INVESTMENTS PTE.LTD.	7,21,620	3.07%	485	34,99,85,700.00
33	GOVERNMENT PENSION FUND GLOBAL	7,21,620	3.07%	485	34,99,85,700.00
34	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	7,21,620	3.07%	485	34,99,85,700.00
35	AMANSA HOLDINGS PRIVATE LIMITED	7,21,620	3.07%	485	34,99,85,700.00
36	AXIS ELSS TAX SAVER FUND	2,36,100	1.00%	485	11,45,08,500.00
37	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	2,16,750	0.92%	485	10,51,23,750.00
38	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	98,730	0.42%	485	4,78,84,050.00
39	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	77,070	0.33%	485	3,73,78,950.00
40	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	38,520	0.16%	485	1,86,82,200.00
41	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	28,890	0.12%	485	1,40,11,650.00
42	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	16,830	0.07%	485	81,62,550.00
43	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	9,630	0.04%	485	46,70,550.00
44	BANDHAN SMALL CAP FUND	5,17,140	2.20%	485	25,08,12,900.00



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45	HSBC MUTUAL FUND - HSBC SMALL CAP FUND	3,76,110	1.60%	485	18,24,13,350.00
46	HSBC MUTUAL FUND - HSBC MULTI CAP FUND	1,41,030	0.60%	485	6,83,99,550.00
47	MIRAE ASSET FOCUSED FUND	4,63,890	1.97%	485	22,49,86,650.00
48	MIRAE ASSET INFRASTRUCTURE FUND	53,250	0.23%	485	2,58,26,250.00
49	UTI - INFRASTRUCTURE FUND	3,10,290	1.32%	485	15,04,90,650.00
50	UTI MULTI CAP FUND	2,06,850	0.88%	485	10,03,22,250.00
51	MOTILAL OSWAL SMALL CAP FUND	5,17,140	2.20%	485	25,08,12,900.00
52	QUANT MUTUAL FUND QSIF ACTIVE ASSET ALLOCATOR LONG-SHORT FUND	2,06,850	0.88%	485	10,03,22,250.00
53	QUANT MUTUAL FUND QSIF EQUITY EX TOP 100 LONG-SHORT FUND	3,10,290	1.32%	485	15,04,90,650.00
54	TATA INFRASTRUCTURE FUND	2,48,220	1.06%	485	12,03,86,700.00
55	TATA RESOURCES & ENERGY FUND	2,27,550	0.97%	485	11,03,61,750.00
56	TITANIUM EQUITY LONG-SHORT FUND	41,370	0.18%	485	2,00,64,450.00
57	INVESCO INDIA INFRASTRUCTURE FUND	2,06,850	0.88%	485	10,03,22,250.00
58	INVESCO INDIA MANUFACTURING FUND	2,06,850	0.88%	485	10,03,22,250.00
59	SUMMIT EQUITY LONG-SHORT FUND	1,03,440	0.44%	485	5,01,68,400.00
60	BLACKROCK GLOBAL FUNDS - INDIA FUND	5,17,140	2.20%	485	25,08,12,900.00
61	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	4,14,030	1.76%	485	20,08,04,550.00
62	DSP INDIA FUND IFSC	4,12,350	1.75%	485	19,99,89,750.00
63	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	4,12,350	1.75%	485	19,99,89,750.00
64	SBI LIFE INSURANCE CO LTD	4,12,350	1.75%	485	19,99,89,750.00
65	HDFC LIFE INSURANCE COMPANY LIMITED	4,13,250	1.76%	485	20,04,26,250.00
66	BAJAJ LIFE INSURANCE LIMITED	4,12,350	1.75%	485	19,99,89,750.00
67	NATIXIS INTERNATIONAL FUNDS (LUX) I -LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	3,09,270	1.31%	485	14,99,95,950.00
68	KEDAARA CAPITAL PUBLIC MARKETS IFSC FUND I	2,68,020	1.14%	485	12,99,89,700.00
69	EAMC ICAV - ENAM INDIA OPPORTUNITIES FUND	2,06,190	0.88%	485	10,00,02,150.00
70	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MID CAP FUND	3,10,980	1.32%	485	15,08,25,300.00
71	EDELWEISS BUSINESS CYCLE FUND	2,16,480	0.92%	485	10,49,92,800.00
72	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	51,540	0.22%	485	2,49,96,900.00
73	UNION LARGE & MIDCAP FUND	2,06,190	0.88%	485	10,00,02,150.00
74	KOTAK FUNDS-INDIA MIDCAP FUND	2,06,190	0.88%	485	10,00,02,150.00
75	3P INDIA EQUITY FUND 2M	2,06,190	0.88%	485	10,00,02,150.00
76	FRANKLIN BUILD INDIA FUND	2,06,190	0.88%	485	10,00,02,150.00
77	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	2,06,190	0.88%	485	10,00,02,150.00
78	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	2,06,190	0.88%	485	10,00,02,150.00

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79	UNIFI BCAD FUND	1,85,858	0.79%	485	9,01,41,130.00
80	LIC MF VALUE FUND	1,03,110	0.44%	485	5,00,08,350.00
81	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA MULTI CAP FUND	1,03,110	0.44%	485	5,00,08,350.00
82	SPARK MIDAS INVESTMENT FUND I	1,03,110	0.44%	485	5,00,08,350.00
83	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,03,148	0.44%	485	5,00,26,780.00
84	AXIS MAX LIFE INSURANCE LIMITED A/C UEGFH - HIGH GROWTH FUND II	1,03,110	0.44%	485	5,00,08,350.00
85	CANARA HSBC LIFE INSURANCE CO LTD	1,03,110	0.44%	485	5,00,08,350.00
86	INDUSIND NIPPON LIFE INSURANCE CO LIMITED	1,03,110	0.44%	485	5,00,08,350.00
87	ABAKKUS SMALL CAP FUND	1,03,110	0.44%	485	5,00,08,350.00
88	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	1,03,110	0.44%	485	5,00,08,350.00
89	TAKSH INDIA ENTERPRISING FUND	1,03,110	0.44%	485	5,00,08,350.00
90	CSIM INDIA OPPORTUNITIES FUND 1	1,03,110	0.44%	485	5,00,08,350.00
91	SOCIETE GENERALE - ODI	1,03,110	0.44%	485	5,00,08,350.00
92	ALCHEMY EMERGING LEADERS OF TOMORROW-SERIES 2	1,03,110	0.44%	485	5,00,08,350.00
	Total	2,35,25,656	100.00%	-	11,40,99,43,160

In terms of the RHP or the Preliminary Offering Memorandum, as applicable, and the SEBI ICDR Regulations, at least 40% of the Anchor Investor Portion was reserved as under (i) 33.33% for allocation to domestic Mutual Funds and (ii) 6.67% for allocation to Life Insurance Companies and Pension Funds, at or above the Anchor Investor Allocation Price.

Out of the total allocation of 2,35,25,656 Equity Shares to the Anchor Investors, 1,31,70,660 Equity Shares (i.e., 55.98% of the total allocation to Anchor Investors) were allocated to 23 domestic mutual funds, which have applied through a total of 60 schemes. Set forth below is a scheme-wise detail of allocation to such mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	No of Equity shares Allocated as a % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ICICI PRUDENTIAL MANUFACTURING FUND	9,48,420	4.03%	485	45,99,83,700.00
2	ISIF HYBRID LONG-SHORT FUND	1,75,260	0.74%	485	8,50,01,100.00
3	ICICI PRUDENTIAL BALANCED HYBRID FUND	41,250	0.18%	485	2,00,06,250.00
4	ICICI PRUDENTIAL QUANT FUND	41,250	0.18%	485	2,00,06,250.00
5	ISIF EQUITY LONG SHORT FUND	30,930	0.13%	485	1,50,01,050.00
6	HDFC MUTUAL FUND -HDFC DEFENCE FUND	2,92,110	1.24%	485	14,16,73,350.00
7	HDFC MUTUAL FUND -HDFC MULTI CAP FUND	2,74,890	1.17%	485	13,33,21,650.00
8	HDFC MUTUAL FUND -HDFC CHILDRENS FUND	2,74,890	1.17%	485	13,33,21,650.00



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9	HDFC MUTUAL FUND -HDFC INNOVATION FUND	1,20,300	0.51%	485	5,83,45,500.00
10	HDFC MUTUAL FUND -HDFC MANUFACTURING FUND	1,20,300	0.51%	485	5,83,45,500.00
11	HDFC MUTUAL FUND -HDFC BUSINESS CYCLE FUND	1,03,080	0.44%	485	4,99,93,800.00
12	HDFC MUTUAL FUND -HDFC MNC FUND	51,540	0.22%	485	2,49,96,900.00
13	SBI MNC FUND	4,12,380	1.75%	485	20,00,04,300.00
14	SBI INFRASTRUCTURE FUND	3,91,740	1.67%	485	18,99,93,900.00
15	SBI QUALITY FUND	3,91,740	1.67%	485	18,99,93,900.00
16	SBI CHILDREN'S FUND - SAVINGS PLAN	41,250	0.18%	485	2,00,06,250.00
17	KOTAK CONTRA FUND	2,06,190	0.88%	485	10,00,02,150.00
18	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	2,06,190	0.88%	485	10,00,02,150.00
19	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	2,06,190	0.88%	485	10,00,02,150.00
20	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TRANSPORTATION & LOGISTICS FUND	2,06,190	0.88%	485	10,00,02,150.00
21	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MNC FUND	2,06,190	0.88%	485	10,00,02,150.00
22	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	2,06,160	0.88%	485	9,99,87,600.00
23	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE FLEXI CAP FUND	4,12,380	1.75%	485	20,00,04,300.00
24	ADITYA BIRLA SUN LIFE MUTUAL FUND-ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	4,12,380	1.75%	485	20,00,04,300.00
25	ADITYA BIRLA SUN LIFE MUTUAL FUND-ADITYA BIRLA SUN LIFE MIDCAP FUND	3,71,130	1.58%	485	17,99,98,050.00
26	ADITYA BIRLA SUN LIFE MUTUAL FUND-APEX HYBRID LONG SHORT FUND	41,220	0.18%	485	1,99,91,700.00
27	360 ONE FLEXICAP FUND	7,21,650	3.07%	485	35,00,00,250.00
28	DYNASIF EQUITY EX-TOP 100 LONG-SHORT FUND	1,03,110	0.44%	485	5,00,08,350.00
29	AXIS ELSS TAX SAVER FUND	2,36,100	1.00%	485	11,45,08,500.00
30	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	2,16,750	0.92%	485	10,51,23,750.00
31	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	98,730	0.42%	485	4,78,84,050.00
32	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	77,070	0.33%	485	3,73,78,950.00
33	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	38,520	0.16%	485	1,86,82,200.00
34	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	28,890	0.12%	485	1,40,11,650.00
35	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	16,830	0.07%	485	81,62,550.00
36	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	9,630	0.04%	485	46,70,550.00
37	BANDHAN SMALL CAP FUND	5,17,140	2.20%	485	25,08,12,900.00



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38	HSBC MUTUAL FUND - HSBC SMALL CAP FUND	3,76,110	1.60%	485	18,24,13,350.00
39	HSBC MUTUAL FUND - HSBC MULTI CAP FUND	1,41,030	0.60%	485	6,83,99,550.00
40	MIRAE ASSET FOCUSED FUND	4,63,890	1.97%	485	22,49,86,650.00
41	MIRAE ASSET INFRASTRUCTURE FUND	53,250	0.23%	485	2,58,26,250.00
42	UTI - INFRASTRUCTURE FUND	3,10,290	1.32%	485	15,04,90,650.00
43	UTI MULTI CAP FUND	2,06,850	0.88%	485	10,03,22,250.00
44	MOTILAL OSWAL SMALL CAP FUND	5,17,140	2.20%	485	25,08,12,900.00
45	QUANT MUTUAL FUND QSIF ACTIVE ASSET ALLOCATOR LONG-SHORT FUND	2,06,850	0.88%	485	10,03,22,250.00
46	QUANT MUTUAL FUND QSIF EQUITY EX TOP 100 LONG-SHORT FUND	3,10,290	1.32%	485	15,04,90,650.00
47	TATA INFRASTRUCTURE FUND	2,48,220	1.06%	485	12,03,86,700.00
48	TATA RESOURCES & ENERGY FUND	2,27,550	0.97%	485	11,03,61,750.00
49	TITANIUM EQUITY LONG-SHORT FUND	41,370	0.18%	485	2,00,64,450.00
50	INVESCO INDIA INFRASTRUCTURE FUND	2,06,850	0.88%	485	10,03,22,250.00
51	INVESCO INDIA MANUFACTURING FUND	2,06,850	0.88%	485	10,03,22,250.00
52	SUMMIT EQUITY LONG-SHORT FUND	1,03,440	0.44%	485	5,01,68,400.00
53	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MID CAP FUND	3,10,980	1.32%	485	15,08,25,300.00
54	EDELWEISS BUSINESS CYCLE FUND	2,16,480	0.92%	485	10,49,92,800.00
55	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	51,540	0.22%	485	2,49,96,900.00
56	UNION LARGE & MIDCAP FUND	2,06,190	0.88%	485	10,00,02,150.00
57	FRANKLIN BUILD INDIA FUND	2,06,190	0.88%	485	10,00,02,150.00
58	LIC MF VALUE FUND	1,03,110	0.44%	485	5,00,08,350.00
59	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA MULTI CAP FUND	1,03,110	0.44%	485	5,00,08,350.00
60	ABAKKUS SMALL CAP FUND	1,03,110	0.44%	485	5,00,08,350.00
	Total	1,31,70,660	55.98%	-	6,38,77,70,100.00

Out of the total allocation of 2,35,25,656 Equity Shares to the Anchor Investors, 22,68,968 Equity Shares (i.e., 9.64% of the total allocation to Anchor Investors) were allocated to 9 Life Insurance Companies. Set forth below is a scheme-wise detail of such allocation:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	No of Equity shares Allocated as a % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)



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Life Insurance Companies					
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	4,12,350	1.75%	485	19,99,89,750.00
2	SBI LIFE INSURANCE CO. LTD	4,12,350	1.75%	485	19,99,89,750.00
3	HDFC LIFE INSURANCE COMPANY LIMITED	4,13,250	1.76%	485	20,04,26,250.00
4	BAJAJ LIFE INSURANCE LIMITED	4,12,350	1.75%	485	19,99,89,750.00
5	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	2,06,190	0.88%	485	10,00,02,150.00
6	EDELWEISS LIFE INSURANCE COMPANY LIMITED	1,03,148	0.44%	485	5,00,26,780.00
7	AXIS MAX LIFE INSURANCE LIMITED A/C UEGFH - HIGH GROWTH FUND II	1,03,110	0.44%	485	5,00,08,350.00
8	CANARA HSBC LIFE INSURANCE CO LTD	1,03,110	0.44%	485	5,00,08,350.00
9	INDUSIND NIPPON LIFE INSURANCE CO LIMITED	1,03,110	0.44%	485	5,00,08,350.00
Total		22,68,968	9.64%	-	1,10,04,49,480.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the additional amount being the difference between the Offer Price and the Anchor Investor Allocation Price on the Anchor Investor Pay-in Date and as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated July 17, 2026 ("RHP") filed by the Company with Registrar of Companies, Karnataka at Bangalore, and thereafter with SEBI and the Stock Exchanges.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For INDO-MIM Limited

For INDO-MIM Limited


Company Secretary

Authorised Signatory

Name: Santosh Kumar Dash

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India