

AEGEUS TECHNOLOGIES LIMITED

(FORMERLY KNOWN AS AEGEUS TECHNOLOGIES PRIVATE LIMITED)

CIN: U74999KA2017PLC102441

R/O: NO. 105, HARAPANAHALLI VILLAGE, JIGANI HOBLI ANEKAL TALUK, BANGALORE-560105

PHONE NO.: +916362764541;

EMAIL ID: info@aegeus.com

Date: August 03, 2026

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue/Offer up to 22,58,400 equity shares of face value of Rs. 10 each of Aegeus Technologies Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their meeting held on August 03, 2026, in consultation with the Book Running Lead Managers to the Issue/Offer, has finalized allocation of 5,72,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 105 per Equity Share (including share premium of Rs. 95 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Aarth AIF Growth Fund	286,800	50.10%	105
2	M7 Global Fund PCC – Cell Dewcap Fund	285,600	49.90%	105
Total		572,400	100.00%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Aegeus Technologies Limited

Suraj Vernekar'D
Managing Director
DIN: 07434465

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India