



॥ श्री गणेशाय नमः ॥

CIN : U17299WB2005PLC105711

SHREE BALAJI (MALA) TEXTILES LIMITED

(Formerly Known as SHREE BALAJI (MALA) TEXTILES PVT. LTD.)

MANUFACTURER OF COTTON SAREES

65, SIR HARIRAM GOENKA STREET, GR. FLOOR, BLOCK-A, BANGUR ARCADE, KOLKATA-7 (W.B.)

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To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10 each of Shree Balaji (Mala) Textiles Limited ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on July 21, 2026, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 7,64,000 Equity Shares of face value of ₹ 10 each to Anchor Investors at Anchor Investor allocation price of Rs. 70.00 per Equity Share (including share premium of Rs. 60.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (in Rs. per Equity Share)
1	Shincho Asia Capital (Incorporated VCC Sub-Fund)	2,76,000	36.13	70.00
2	Visionary Capital Appreciation Fund	2,00,000	26.18	70.00
3	Shine Star Build-Cap Pvt Ltd.	1,44,000	18.85	70.00
4	Nine Alps Trust-Nine Alps Opportunity Fund	1,44,000	18.85	70.00
	Total	7,64,000	100.00	-

No Mutual fund and Life Insurance Companies and Pension Funds has applied through a total of Nil Schemes, scheme-wise details provided in the table below:-

SR NO	Name of Scheme/ Funds	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.		NA		
	Total	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For and on behalf of

Shree Balaji (Mala) Textiles Limited

Binod Kumar Kedia

Binod Kumar Kedia

Chairman and Managing Director

DIN: 01028832

